

Date: _____

White Rock Orthodontics PATIENT INFORMATION

Patient Name: _____ Birth Date: _____ Age: _____
Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Cell Phone: _____ SS# _____
Email address: _____ School: _____ Grade: _____
Patient's Dentist: _____ Would you like a referral to a dentist? Y N
Brothers' Names (ages): _____ Sisters' Names (ages): _____
How did you hear about our office? _____

RESPONSIBLE PARTY INFORMATION

Name: _____ SS# _____ DOB: _____
Address: _____ City: _____ State: _____ Zip: _____
Email address: _____ Relationship to Patient: _____
Home Ph: _____ Work Ph: _____ Cell Ph: _____
Employer: _____ Occupation: _____
Driver's License: _____ State: _____
Spouse Name: _____ Email address: _____ Cell Ph: _____
Spouse's Employer: _____ Occupation: _____ Work Ph: _____

If patient is a minor of divorced parents, does the Responsible Party have the legal right to consent to the child's dental care?

Yes No N/A

If parents are divorced, does the other spouse have the legal right to consent to the child's dental care and have access to health records?

Yes No N/A

Name of spouse: _____

INSURANCE INFORMATION

Primary Policy Holder

Name: _____ DOB: _____ SS#: _____
Insurance Company: _____ Policy# _____ Group# _____
Insurance Company Address: _____ City: _____ State: _____ Zip: _____
Insurance Company Phone: _____ Insured's Employer: _____

Secondary Policy Holder

Name: _____ DOB: _____ SS#: _____
Insurance Company: _____ Policy# _____ Group# _____
Insurance Company Address: _____ City: _____ State: _____ Zip: _____
Insurance Company Phone: _____ Insured's Employer: _____

EMERGENCY INFORMATION

Emergency Contact (other than guardian): _____
Relationship to patient: _____ Daytime Ph.: _____ Alternative Ph: _____

I certify that all of the above information is true and it is my responsibility to inform this office of any changes.

Signature (Guardian's signature if patient is a minor): _____ Date: _____

(OVER)

Date: _____

MEDICAL HISTORY

Patient Name: _____ Vital Signs: _____ / _____ Pulse: _____

Physician _____ Date of Last Visit _____

Address _____ Phone _____

Please circle Yes or No (If Yes, please fill in details)

Yes No Are you taking any medication? _____

Yes No Are you allergic to any medication? _____

Yes No Have you had a major illness? _____

Yes No Any surgeries? _____

Yes No Do you have diabetes? _____

Yes No Smoked or chewed tobacco? _____ How much? _____ When did you quit? _____

Yes No Seen a physician in the last 12 months? Why? _____

Yes No Are you pregnant? _____

Yes No Tonsils or adenoids removed? _____

Yes No Have you ever been told by your physician to take antibiotics before your dental appointments? For what? _____

Please circle any of the medical conditions below that the patient has had or currently has:

- | | | | |
|------------------------------|----------------------------|--------------------------|------------------------|
| Abnormal bleeding/Hemophilia | Diabetes | Hepatitis/Liver problems | Pneumonia |
| Anemia | Dizziness | Herpes | Prolonged Bleeding |
| Arthritis | Epilepsy | High Blood Pressure | Radiation/Chemotherapy |
| Asthma or Hayfever | Gastrointestinal Disorders | HIV / Aids | Rheumatic Fever |
| Bone Disorders | Heart Problems | Kidney problems | Tuberculosis |
| Congenital Heart Defect | Heart Murmur | Nervous Disorders | Tumor or Cancer |

SLEEP Screening: Sleep Apnea Snoring Mouth Breathing ADD or ADHD Headaches Restless Sleep Bedwetting

Sleep Walking Frequent Nightmares Rarely Remembers Dreams Tooth Clenching/Grinding Picky Eater Tender Jaw Muscles

Are there any medical conditions that we have not listed that you feel we should be aware of? _____

Dr. Ortega Has Reviewed: _____

DENTAL HISTORY

General Dentist _____ Date of last visit _____

Address/Phone: _____

Have you ever been told that you have periodontal (gum) disease? _____ What treatment did you have? _____

What concerns you most about your teeth or smile? _____

Please circle any of the dental conditions below that the patient has had or currently has:

- | | | |
|---|--|-----------------------|
| Dental pain | Wisdom teeth removed | Lost or chipped teeth |
| Injuries to the face, mouth, or teeth | Teeth sensitive to temperature or pressure | Sore or bleeding gums |
| Thumb or finger sucking habit | Tongue thrust | Speech problems |
| Pain, clicking, popping or locking in your jaws | Missing permanent teeth | Extra permanent teeth |

Yes No Have you ever seen an orthodontist? If yes, who and when? _____

Yes No Has anyone in your family received orthodontic treatment? _____

Dr. Ortega Has Reviewed: _____

Signature (Guardian's signature if patient is a minor): _____ Date: _____

Medical Updates

| | | | | | |
|----------|------|---------------|--------------------|---------|------------|
| 1) _____ | DATE | GUARDIAN NAME | GUARDIAN SIGNATURE | UPDATE? | Dr. Ortega |
|----------|------|---------------|--------------------|---------|------------|

| | | | | | |
|----------|------|---------------|--------------------|---------|------------|
| 2) _____ | DATE | GUARDIAN NAME | GUARDIAN SIGNATURE | UPDATE? | Dr. Ortega |
|----------|------|---------------|--------------------|---------|------------|

| | | | | | |
|----------|------|---------------|--------------------|---------|------------|
| 3) _____ | DATE | GUARDIAN NAME | GUARDIAN SIGNATURE | UPDATE? | Dr. Ortega |
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