

Date: \_\_\_\_\_

# White Rock Orthodontics

## PATIENT INFORMATION

**Patient Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_ **Age:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_ **SS#** \_\_\_\_\_  
**Email address:** \_\_\_\_\_ **School:** \_\_\_\_\_ **Grade:** \_\_\_\_\_  
**Patient's Dentist:** \_\_\_\_\_ **Would you like a referral to a dentist?** Y N  
**Brothers' Names (ages):** \_\_\_\_\_ **Sisters' Names (ages):** \_\_\_\_\_  
**How did you hear about our office?** \_\_\_\_\_

## RESPONSIBLE PARTY INFORMATION

**Name:** \_\_\_\_\_ **SS#** \_\_\_\_\_ **DOB:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Email address:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_  
**Home Ph:** \_\_\_\_\_ **Work Ph:** \_\_\_\_\_ **Cell Ph:** \_\_\_\_\_  
**Employer:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_  
**Driver's License:** \_\_\_\_\_ **State:** \_\_\_\_\_  
**Spouse Name:** \_\_\_\_\_ **Email address:** \_\_\_\_\_ **Cell Ph:** \_\_\_\_\_  
**Spouse's Employer:** \_\_\_\_\_ **Occupation:** \_\_\_\_\_ **Work Ph:** \_\_\_\_\_

If patient is a minor of divorced parents, does the Responsible Party have the legal right to consent to the child's dental care?

Yes  No  N/A

If parents are divorced, does the other spouse have the legal right to consent to the child's dental care and have access to health records?

Yes  No  N/A

Name of spouse: \_\_\_\_\_

## INSURANCE INFORMATION

### Primary Policy Holder

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_  
**Insurance Company:** \_\_\_\_\_ **Policy#** \_\_\_\_\_ **Group#** \_\_\_\_\_  
**Insurance Company Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Insurance Company Phone:** \_\_\_\_\_ **Insured's Employer:** \_\_\_\_\_

### Secondary Policy Holder

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_  
**Insurance Company:** \_\_\_\_\_ **Policy#** \_\_\_\_\_ **Group#** \_\_\_\_\_  
**Insurance Company Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_  
**Insurance Company Phone:** \_\_\_\_\_ **Insured's Employer:** \_\_\_\_\_

## EMERGENCY INFORMATION

Emergency Contact (other than guardian): \_\_\_\_\_

Relationship to patient: \_\_\_\_\_ Daytime Ph.: \_\_\_\_\_ Alternative Ph: \_\_\_\_\_

I certify that all of the above information is true and it is my responsibility to inform this office of any changes.

**Signature** (Guardian's signature if patient is a minor): \_\_\_\_\_ **Date:** \_\_\_\_\_

(OVER)

## MEDICAL HISTORY

**Patient Name:** \_\_\_\_\_ **Vital Signs:** / **Pulse:** \_\_\_\_\_

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

Yes No Are you taking any medication? \_\_\_\_\_

Date: \_\_\_\_\_

Yes No Are you allergic to any medication? \_\_\_\_\_  
 Yes No Have you had a major illness? \_\_\_\_\_  
 Yes No Any surgeries? \_\_\_\_\_  
 Yes No Do you have diabetes? \_\_\_\_\_  
 Yes No Smoked or chewed tobacco? \_\_\_\_\_ How much? \_\_\_\_\_ When did you quit? \_\_\_\_\_  
 Yes No Seen a physician in the last 12 months? Why? \_\_\_\_\_  
 Yes No Are you pregnant? \_\_\_\_\_  
 Yes No Tonsils or adenoids removed? \_\_\_\_\_  
 Yes No Have you ever been told by your physician to take antibiotics before your dental appointments? For what? \_\_\_\_\_

Please circle any of the medical conditions below that the patient has had or currently has:

Abnormal bleeding/Hemophilia	Diabetes	Hepatitis/Liver problems	Pneumonia
Anemia	Dizziness	Herpes	Prolonged Bleeding
Arthritis	Epilepsy	High Blood Pressure	Radiation/Chemotherapy
Asthma or Hayfever	Gastrointestinal Disorders	HIV / Aids	Rheumatic Fever
Bone Disorders	Heart Problems	Kidney problems	Tuberculosis
Congenital Heart Defect	Heart Murmur	Nervous Disorders	Tumor or Cancer

Are there any medical conditions that we have not listed that you feel we should be aware of? \_\_\_\_\_

Dr. Ortega Has Reviewed: \_\_\_\_\_

### DENTAL HISTORY

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_  
 Address \_\_\_\_\_ Phone: \_\_\_\_\_  
 Have you ever been told that you have periodontal (gum) disease? \_\_\_\_\_ What treatment did you have? \_\_\_\_\_  
 What concerns you most about your teeth or smile? \_\_\_\_\_

Please circle any of the dental conditions below that the patient has had or currently has:

Dental pain	Wisdom teeth removed	Lost or chipped teeth
Injuries to the face, mouth, or teeth	Teeth sensitive to temperature or pressure	Sore or bleeding gums
Thumb or finger sucking habit	Tongue thrust	Speech problems
Mouth breathing	Pain, clicking, popping or locking in your jaws	Clenching or grinding of teeth
Missing permanent teeth	Extra permanent teeth	Frequent headaches
Chronic ringing in the ears	Snoring or Sleep Apnea	Tender or sore jaw muscles

Yes No Have you ever seen an orthodontist? If yes, who and when? \_\_\_\_\_  
 Yes No Has anyone in your family received orthodontic treatment? \_\_\_\_\_  
 How did they feel about the result? \_\_\_\_\_  
 Yes No Do your teeth or jaws ever feel uncomfortable when you wake in the morning? \_\_\_\_\_

Dr. Ortega Has Reviewed: \_\_\_\_\_

Signature (Guardian's signature if patient is a minor): \_\_\_\_\_ Date: \_\_\_\_\_

### Medical Updates

1) _____	DATE	GUARDIAN NAME	GUARDIAN SIGNATURE	UPDATE?	Dr. Ortega
2) _____	DATE	GUARDIAN NAME	GUARDIAN SIGNATURE	UPDATE?	Dr. Ortega
3) _____	DATE	GUARDIAN NAME	GUARDIAN SIGNATURE	UPDATE?	Dr. Ortega